| OMB No. 0651-0027 (exp. 6/30/2005)   | 08 - 24 - 2004 U.S. Patent and Trademark Of  |  |
|--|--|--|
| Tab settings ⇒ ⇒ ⇒ ▼   |  |  |
| To the Honorable Commissioner of Patents and   | 102819736 ints or copy thereof.  |  |
| 1. Name of conveying party(ies):   | Name and address of receiving party(ies):     Name: Horseshoe Entertainment                                |  |
| Canadian Imperial Bank of Commerce   |  |  |
| ☐ Individual(s) ☐ Association  | Internal Address:  |  |
| ☐ General Partnership ☐ Limited Partnership  | Street Address: 301 Benton Rd.   |  |
| ■ Corporation-State of Delaware  | City: Bossier City State: LA Zip: 71111  |  |
| Other  | ☐ Individual(s) citizenship  |  |
| Additional name(s) of conveying party(ies) attached? ☐Yes ■ No                                 | Association  |  |
|  | General Partnership  |  |
| 3. Nature of conveyance:   | Limited Partnership Louisiana  |  |
| ☐ Assignment ☐ Merger  | ☐ Corporation-State  |  |
| ☐ Security Agreement ☐ Change of Name  | ☐ Other  |  |
| Other: Release of Security Interest (Reel/Frame: 2004/0908)  Execution Date: July 1, 2004      | If assignee is not domiciled in the United States, a domestic representative design is attached:   Yes  No |  |
| Execution Date. July 1, 2004   | (Designations must be a separate document from assignment) Additional name(s) & address(es) attached?  No  |  |
| 4. Application number(s) or registration number(s):  | D. Tordonada Danistanti va Na (A)  |  |
| A. Trademark Application No.(s)  | B. Trademark Registration No.(s)   |  |
| ,,   | 2045583, 2061301   |  |
|  |  |  |
| Additional number(s) a   | ttached ☐ Yes ■ No   |  |
| 5. Name and address of party to whom correspondence concerning                                 | 46. Total number of applications and   |  |
| document should be mailed:   | registrations involved:  |  |
| Name: Perry J. Viscounty, Esq.   | 7. Total fee (37 CFR 3.41)\$ _65.00  |  |
| Internal Address: <u>Latham &amp; Watkins LLP</u>  |  |  |
|  | Authorized to be charged to deposit account  |  |
| Street Address:650 Town Center Drive, Suite 2000   |  |  |
|  | 8. Deposit account number  |  |
|  | 500524 (For additional fees, if any)   |  |
| City: Costa Mesa State: CA Zip: 92626  |  |  |
|  | (Attach duplicate copy of this page if paying by deposit account)  |  |
|  | SE THIS SPACE  |  |
| 9. Statement and signature.  To the best of my knowledge and belief, the foregoing information | n is true and correct and any attached copy is a true coy of the origin                                    |  |
| document.  |  |  |
| Anna T. Kwan   | July 27, 2004  pature Date   |  |
| Name of Person Signing Sig   |  |  |
| Total number of pages including cover  |  |  |
|  | required cover sheet information to:<br>rademarks. Box Assignments   |  |
| Commissioner of Patent & To Washington,  |  |  |

TRADEMARK REEL: 003031 FRAME: 0657

## RELEASE OF TRADEMARK SECURITY INTEREST

This Release of Trademark Security Interest (this "Release") is dated as of July 1, 2004. Reference is hereby made to the Grant of Trademark Security Interest (the "Grant"), dated as of December 1, 1999, by and between HORSESHOE ENTERTAINMENT ("Assignor") and Canadian Imperial Bank of Commerce ("Assignee"), recorded with the United States Patent and Trademark Office on December 14, 1999 on Reel/Frame No. 2004/0908.

Assignee hereby notifies, acknowledges to and agrees with Assignor that the security interest granted by Assignor in the collateral set forth in the Grant (the "Trademark Collateral") including, without limitation, the security interest granted in the Trademarks listed on the attached Schedule A, is terminated and released as of the date hereof, and that Assignee hereby releases and forever discharges all of its right, title and interest of any kind or nature granted, assigned or conveyed pursuant to the Grant in the Trademark Collateral.

Assignee releases all liens, pledges, security interests, charges and other encumbrances of whatever nature (collectively, "Encumbrances") on this Release including, without limitation, those Encumbrances created under or in connection with the Grant.

Assignee hereby agrees to take such further actions and to execute such further documents as Assignor may reasonably request to effect and evidence this Release, including, without limitation, the execution of any filings, statements, amendments, recordations or other instruments required to release the Trademark Collateral.

IN WITNESS WHEREOF, Assignee has caused this Release to be duly executed and delivered by its duly authorized officer as of the date first above written.

> CANADIAN IMPERIAL BANK OF COMMERCE, as Administrative Agent

Release of Trademark Security Interest (Horseshoe Entertainment)

LA3:1069644.2

TRADEMARK REEL: 003031 FRAME: 0658

## SCHEDULE A TO RELEASE OF TRADEMARK SECURITY INTEREST

## Registered Trademarks:

|     | Registration Number | Serial Number         | Registration Date    | Trademark Description                   |
|-----|---------------------|-----------------------|----------------------|---|
| 1.  | 2045583             | 75009695              | 03/18/97             | Las Vegas Excitement<br>Louisiana Style |
| 2.  | 2061301             | 75114454              | 05/13/97             | Winning Times                           |
|     | Registration Number | Registration<br>State | Registration<br>Date | <u>Trademark</u><br>Description         |
| 3.  | 307-95              | Arkansas              | 10/31/95             | Football Madness                        |
| 4.  | 166-96              | Arkansas              | 06/11/96             | Winning Times                           |
| 5.  | No Number           | Louisiana             | 10/23/95             | Football Madness                        |
| 6.  | 9324881118/24       | Louisiana             | 08/18/94             | Horseshoe Casino - Hotel                |
| 7.  | 9324881115/21       | Louisiana             | 08/18/94             | Horseshoe Casino - Hotel                |
| 8.  | 9324881116/22       | Louisiana             | 08/18/94             | Horseshoe Casino - Hotel                |
| 9.  | 942831036           | Louisiana             | 08/18/94             | Horseshoe Casino - Hotel                |
| 10. | 940451117           | Louisiana             | 03/02/94             | Horseshoe Riverboat Casino              |
| 11. | 940451121           | Louisiana             | 03/02/94             | Horseshoe Riverboat Casino              |
| 12. | 940451124           | Louisiana             | 03/02/94             | Horseshoe Riverboat Casino              |
| 13. | No Number           | Louisiana             | 03/02/94             | Horseshoe Riverboat Casino              |
| 14. | No Number           | Louisiana             | 10/23/95             | Las Vegas Excitement<br>Louisiana Style |
| 15. | No Number           | Louisiana             | 06/10/96             | The Branding Iron                       |
| 16. | No Number           | Louisiana             | 06/10/96             | The Captain's Table                     |
| 17. | No Number           | Louisiana             | 06/10/96             | Winning Times                           |
| 18. | 55737               | Texas                 | 06/10/96             | Winning Times                           |

Schedule A-1

Release of Trademark Security Interest (Horseshoe Entertainment)

LA3:1069644.2

**RECORDED: 07/25/2004** 

TRADEMARK REEL: 003031 FRAME: 0659